Financial Resource Network (FiRN)

Financial Puzzle Solvers.

Consider the following:

A person is in serious debt and can not make ends meet.

An end of career businessman needs to make sure his accumulated wealth is not raided and properly grows, if he is gone or incapacitated; as his wife has spent her life caring for their two incapacitated children.

Most people's issues fall someplace in between.

The average Lawyer, Accountant or Investment Advisor has no training in seeing the big picture and trying to find the best solutions.

This is where FiRN excels.

Unlike other Financial Advisors, who almost always are carrying Insurance or Securities licences and at the end of the day want to sell the products they represent, FiRN searches for solutions from among competing providers.

And, can often offer our expertise at low cost.

As a result of a quarter century specializing in day to day solutions for Olim, we can help with the wide range of issues that every Oleh faces, ranging from

banking and currency exchange solutions,

to what happens if you are incapacitated here or have severe healthcare related problems. Between such extremes we help with Investing in Israel and abroad, multi-national tax issues, insurance related matters and much more.

The Financial Puzzle is even greater for Americans and certain other nationals who are residing in Israel or elsewhere. FiRN has pioneered solutions not available to other advisors. We work in close coordination with regulated Lawyers, Accountants, Bankers, Investment Advisors, Social Workers, and others, in over a half dozen countries to find original solutions to solve problems and move clients to their goals.

Perhaps our most unique tool is the ability to open Cash Management Accounts (CMA) in the USA, quickly at an affordable price.

These accounts can solve numerous problems related to taxes, investing, reduce costs, while simplifying money management.

These accounts are ideal for a business run from anywhere in the world that is dealing with international clients and providers.

We work from our Home Offices in Jerusalem, Beitar Illit, Ramat Bet Shemesh and Lod. We charge either by the hour or via a long-term management contract.

The initial half hour meeting is free, and 90% of the time that is all the potential client needs from us; often providing a lists of specialists who are more appropriate to solve particular issues. We often act as a referral service to those who seem to have successfully helped clients with similar issues.

