

The **AACI** and the **Financial Resource Network** invite you to a seminar series dealing with critical Oleh financial issues, here and abroad.

At the Jerusalem **AACI** – Dr. Max & Gianna Glassman Family Center, Pierre Koenig 37, corner of Poalei Tzedek 2, 4th floor, opposite Hadar Mall, Talpiot.

Classes begin at 18:30 (6:30 pm).

1) Monday, Feb. 23 – What I have to do to stay out of Tax Trouble.

- For Olim beyond their tax holiday, regardless of country of origin.
- Key new developments and issues that need to be dealt with here and abroad.
- The importance of coordinating the reporting between countries as defined by Tax Treaties.
- How to get back into the system with minimal penalties.
- What needs to be done to stay legal and minimize efforts for annual reporting.

Featurings: Mark van Gelderen, Financial Planner; Bob Naimark, CPA, & Chaim Wigoda, MBA, International Tax Strategist working with Olim and those needing entry into the Israeli tax system.

2) Tuesday, Feb. 24 – Safe Strategies for Investing while Interest Rates are rising in Israel and Abroad.

- What to avoid during a period of regularly rising interest rates that will last for ten years or more.
- Identify the key market factors for the next 3 – 5 years, and make them profitable.
- The best form of Savings may be right here in Israel, and how to easily use these instruments.
- Comparing the local Stock Market with New York & London; and successful strategies for the TASE.

Featurings: Mark van Gelderen, Financial Planner with the Financial Resource Network, & Moshe Jonas, one of Israel's most experienced asset managers & Jeff Finkelstein, one of North America's leading Asset Managers speaking from Toronto.

3) Wednesday, Feb. 25 – Budgeting for a Successful Retirement.

- Understanding the Retirement Issue in our lives - preparation, costs and quality of life.
- **Common Mistakes** that can cost you financial security, particularly during retirement.
- Budgeting starts at age 20, not 65! Learn simple techniques to getting more out of your money without destroying quality of life.
- Key issues to make retirement less stressful.

Featurings: Mark van Gelderen, Financial Planner, & David Litke, leading budget counselor to the wealthy and those less than wealthy.



To register or for more information 02- 580 7013, info@isrenet.com or http://www.frnIsrael.com/Contact_English.html.

Donation to the **AACI** – 40 nis per class, 30 nis per class for members.
(Pay for two seminars, get the third one free)

Mark van Gelderen will be available before each class, by appointment only, for free, individual, no-obligation consultations on money management, investments, real estate, taxes, wills & trusts, etc.

The Financial Resource Network has been offering educational seminars and personal financial consulting at the AACI since 1992.